

Consulting on banking research project

Background

Positive Money Europe is a not-for-profit organisation whose mission is to make the money and banking system support a fair, democratic and sustainable economy.

To support our research work, Positive Money Europe is looking for a consultant with knowledge of the private banking sector in the Eurozone. The project aims at analysing the challenges and complexities that the credit operations of banks face when extending loans for energy efficient home refurbishment purposes.

The mission

The job consists of setting up meetings with the stakeholders in the sustainability departments in the private banking sector, especially with the experts involved in the retail portfolio. The research work entails distributing an anonymous survey to sustainability and loan experts in the banking sector in 6 countries below.

Your work will result in organising meetings with sustainability teams of banks in the aforementioned countries and successful dissemination of the research survey. The envisaged consultancy duration is 1 November 2021 - 1 February 2022.

The job will include the following tasks and outputs:

- Organise meetings with the sustainability teams of at least 20 banks in the countries of interest (especially in France, Netherlands, Italy, Spain, Austria and Slovakia)
- Liaise with stakeholders in the banking sector to distribute the survey and support its collection process and manage communication
- Feedback round with our team

Requirements

- Working experience in the banking sector and/or public and private institutions that have working relationships with the banking sector in the Eurozone
- Education in banking and finance, management and sustainability
- Knowledge of various sustainability-related initiatives of the retail portfolios of largest banks
- Knowledge of industry-specific terminology in the fields of banking and finance; climate & sustainability policies, including ideally building energy-efficiency

How to apply

To apply, please send an email before **October 29th, 18:00 CET** with your CV and quotation to info@positivemoney.eu with "Consultancy services offer - banking research project" as the subject line. Your quotation must include the following:

- Your CV and short description of your knowledge in the field of banking, finance, climate policies.
- Quotation offer (in EUR, including VAT) including a foreseen timeline.

For any enquiries about this consulting opportunity, please contact Uuriintuya Batsaikhan: uuree.batsaikhan@positivemoney.eu